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Christine Lugas	(Depositor's name)
	(Signature)
February 26, 2008	(Date)

APPLICATION NO.	FILING DATE	FIRST NAMED INVENTOR	ATTORNEY DOCKET NO.	CONFIRMATION NO.
09-900,554	07/06/2001	Michael Millette	7056.038	5011

TITLE OF INVENTION: METHOD FOR STRUCTURING AN EQUITY ISSUE UTILIZING A CLOSED BLOCK BUSINESS ENTITY

APPL. TYPE	SMALL ENTITY	ISSUE FEE DUE	PUBLICATION FEE DUE	PREV. PAID ISSUE FEE	TOTAL FEE(S) DUE	DATE DUE
nonprovisional	NO	\$1440	\$0	\$0	\$1440	03/27/2008
EXAMINER		ART UNIT	CLASS-SUBCLASS			
NGUYEN, NGAB		3692	705-036000			

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Goldman Sachs & Co.

New York, New York

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Date February 26, 2008

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Barry J. Schindler

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